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January 25, 2024

Heather Joy Baker, Clerk Supreme Court of New Jersey P.O. Box 970 Trenton, New Jersey 08625-0962

Re: In the Matter of Joseph M. Colella

Docket No. DRB 23-237 District Docket No. XIV-2020-0486E

Dear Ms. Baker:

The Disciplinary Review Board has reviewed the motion for discipline by consent (admonition) filed by the Office of Attorney Ethics (the OAE) in this matter, pursuant to \underline{R} . 1:20-10(b). Following a review of the record, the Board granted the motion and determined to impose an admonition for respondent's violations of \underline{RPC} 1.15(a) (commingling personal and client funds in an attorney trust account); \underline{RPC} 1.15(d) (failing to comply with the recordkeeping requirements of \underline{R} . 1:21-6); and \underline{RPC} 8.1(b) (failing to cooperate with disciplinary authorities).

Specifically, according to the stipulation, in January 2019, the OAE conducted a random compliance audit of respondent's financial books and records and concluded that he had committed six recordkeeping violations. Because respondent certified, at the conclusion of the audit, that he had "corrected the deficiencies found by the auditor," the OAE closed the matter.

In November 2020, the OAE reopened the matter to confirm whether respondent had, in fact, corrected the aforementioned deficiencies. Although the

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OAE worked with respondent to ensure his records complied with \underline{R} . 1:21-6, as of October 2023, three of those deficiencies remained.

Despite the passage of almost three years, respondent's client ledger cards were not fully descriptive and he had no ledger card identifying attorney funds held for bank charges (R. 1:21-6(c)(1)(B)); his attorney trust account (ATA) three-way reconciliations were improperly designated and he had no reconciliations for the period between January and August 2019 (R. 1:21-6(c)(1)(H)); and his attorney funds for bank charges held in his ATA exceeded \$250 (RPC 1.15(a)). Respondent, thus, acknowledged these recordkeeping deficiencies and that he violated RPC 1.15(a) and RPC 1.15(d).

Though respondent made multiple submissions to the OAE, each was incomplete, despite the OAE having provided specific and repeated directions on what was required. Respondent stipulated that his failure to fully cooperate frustrated the OAE's continuous efforts to get his records into compliance. Therefore, he violated <u>RPC</u> 8.1(b).

In imposing only an admonition, the Board weighed, in mitigation, that none of respondent's clients were harmed, he stipulated to his misconduct and consented to discipline, and, most significantly, he has no prior discipline in more than fifty years at the bar.

Enclosed are the following documents:

- 1. Notice of motion for discipline by consent, dated October 25, 2023 (confidential and redacted).
- 2. Stipulation of discipline by consent, dated October 25, 2023 (confidential and redacted).
- 3. Affidavit of consent dated October 6, 2023.
- 4. Ethics history dated January 25, 2024.

Very truly yours,

/s/ Timothy M. Ellis

Timothy M. Ellis Chief Counsel

TME/trj Enclosures I/M/O Joseph M. Colella, DRB 23-237 January 25, 2024 Page 3 of 3

c: (w/o enclosures)
Hon. Maurice J. Gallipoli, A.J.S.C. (Ret.), Chair
Disciplinary Review Board (e-mail)
Johanna Barba Jones, Director
Office of Attorney Ethics (e-mail)
Rachael L. Weeks, Deputy Ethics Counsel
Office of Attorney Ethics (inter-office mail and e-mail)
Joseph M. Colella, Esq., Respondent (regular mail and e-mail)